EAP CONNECTION

June 2022



CONFIDENTIAL assessment and referral services for NYS employees and their families at no cost

Contact your EAP Coordinator or call 1-800-822-0244 oer.ny.gov/eap

Many of us need guidance when it comes to investing money. However, it's hard to find useful and objective advice about financial investing. The U.S. Securities and Exchange Commission's website, <u>Investor.gov</u> offers financial tools and information about investment products, crypto assets, retirement and much more.

Here are some tips on selecting the right investment professional for you:

- Make sure the investment professional is licensed
- Find out if their products and services are right for you
- Understand how you will pay for services and products, as well as how the investment professional will be compensated
- Ask about their experience and credentials
- Check to see if they have a disciplinary history with the government or any customer complaints. You can search this database for information about your investment professional: <u>Action Lookup Individuals (SALI) database</u>

For resources related to finances or any other issue, contact your EAP coordinator using the <u>coordinator listing</u> or call 1-800-822-0244.



WellNYS Everyday oer.ny.gov/wellnys-everyday



Network Child Care Centers oer.ny.gov/nys-network-child-care-centers



Online Training and Webinars www.achievesolutions.net/empireplan/ resources



NYProjectHope.org

NYS Emotional Support Helpline 1-844-863-9314 8:00 a.m. - 10:00 p.m. 7 days a week



Pre-Retirement Planning

oer.ny.gov/directions-pre-retirement-planning-information



Work-Life Services (WLS) Programs are joint labor-management programs that benefit New York State employees by enhancing employee well-being, increasing productivity, and improving morale in the workplace. The WLS programs include the Employee Assistance Program, Network Child Care Centers, and DIRECTIONS: Pre-Retirement Planning. The WLS programs are funded through the collective bargaining agreements between the State of New York and the public employee unions: CSEA, PEF, UUP, NYSCOPBA, GSEU, Council 82, DC-37, and PBANYS. The Office of Employee Relations contributes on behalf of management/ confidential employees.

